



# FED IMPACT

Retirement Training by **PROFEDS**



## Retire with confidence.

Discover how to be the hero in your own retirement story!

Attend a FedImpact Retirement Workshop and learn how to maximize your federal benefits. These benefits can be confusing and that makes planning for retirement frustrating.

Our mission is to help you to understand what is available, avoid the red tape, and create a clear path to retire ready.



*“The workshop you delivered yesterday was phenomenal. I enjoyed the presentation as well as the class participation and interaction.”*

*D.S., Office of Personnel Mgmt., Washington, DC*

Join us on Thursday

## SEPTEMBER 5, 2024

9:00am - 4:00pm

**Virginia Tech Executive Briefing Center**  
**900 North Glebe Road**  
**Arlington, VA 22203**

### **FedImpact.com/LWS**

Hosted by: Steve Caruso  
of Laurel Wealth Solutions

IMPORTANT DISCLOSURES: Investment advice is offered through Belpointe Asset Management, LLC, 125 Greenwich Avenue, Greenwich, CT 06830, an investment adviser registered with the Securities and Exchange Commission (“SEC”). Insurance Products may be offered through Belpointe Insurance, LLC and Belpointe Specialty Insurance, LLC. Registration with the SEC should not be construed to imply that the SEC has approved or endorsed qualifications or the services Belpointe offers, or that its personnel possess a particular level of skill, expertise or training. Insurance products are offered through Belpointe Insurance, LLC. Important information and disclosures related to Belpointe are available at <http://www.belpointe.com>. Additional information pertaining to Stephen Caruso and/or Belpointe’s registration status, its business operations, services and fees and its current written disclosure statement is available on the SEC’s Investment Adviser public website at <https://www.adviserinfo.sec.gov/>.

### TOPICS COVERED:

- General Planning
- CSRS & FERS Pensions
- Survivor Benefit Plan
- Social Security
- FERS Supplement
- FLTCIP (long-term care)
- FEGLI (life)
- FEHB (health)
- Thrift Savings Plan
- ...and more!



**Scan to  
register  
LWS**

A light lunch will be provided, and spouses are encouraged to attend. Request paid time off to attend at:

[FedImpact.com/SF-182](http://FedImpact.com/SF-182)



© 2023 ProFeds LLC, All Rights Reserved. ProFeds is not affiliated with the U.S. Government. ProFeds is a Service-Disabled, Veteran-Owned and Woman-Owned, small business serving the training needs of federal agencies by providing quality workshops as a federal contractor (CAGE# 5YRG2).



# FED IMPACT

Retirement Training by **PROFEDS**

Join us on Thursday

**SEPTEMBER 5, 2024**

9:00am - 4:00pm

Virginia Tech Executive Briefing Center  
900 North Glebe Road  
Arlington, VA 22203

**For details, visit: [FedImpact.com/LWS](https://FedImpact.com/LWS)**

## TELL US ABOUT YOUR FEDERAL SERVICE

### Your Retirement System:

- CSRS (*Typically hired before 1984*)
- FERS (*Typically hired 1984 and later*)

### Special Provision:

- Law Enforcement
- Firefighter
- Air Traffic Controller

## CONTACT INFORMATION

Name (*First & Last*):

Spouse's Name (*if attending*):

Department/Agency:

Work Phone (*include ext.*):

Home Phone:

Work Email:

Home Email:

Home Address:

Referred By:

**SUBMIT YOUR  
REGISTRATION**



**EMAIL: [workshops@profeds.com](mailto:workshops@profeds.com)**  
**FAX: 866-779-9921**  
**CALL: 844-PRO-FEDS**

Hosted by: Steve Caruso  
of Laurel Wealth Solutions

**IMPORTANT DISCLOSURES:** Investment advice is offered through Belpointe Asset Management, LLC, 125 Greenwich Avenue, Greenwich, CT 06830, an investment adviser registered with the Securities and Exchange Commission ("SEC"). Insurance Products may be offered through Belpointe Insurance, LLC and Belpointe Specialty Insurance, LLC. Registration with the SEC should not be construed to imply that the SEC has approved or endorsed qualifications or the services Belpointe offers, or that its personnel possess a particular level of skill, expertise or training. Insurance products are offered through Belpointe Insurance, LLC. Important information and disclosures related to Belpointe are available at <http://www.belpointe.com>. Additional information pertaining to Stephen Caruso and/or Belpointe's registration status, its business operations, services and fees and its current written disclosure statement is available on the SEC's Investment Adviser public website at <https://www.adviserinfo.sec.gov/>.