



Striving for Financial Freedom in Retirement



Striving for Financial Freedom

Welcome

- » About today's topic
- » Our audience today
- » Q&A – the ProFeds Support Team standing by
- » Handouts – available for download
- » Recorded – how to get the replay
- » Stay until the end!

Striving for Financial Freedom

Your ProFeds Presenter



Chris Kowalik

- » ProFeds Founder
- » Developer of the FedImpact Retirement Workshop
- » Host of the FedImpact Podcast



Support Team

- » Standing by for your questions

Striving for Financial Freedom

**Striving for Financial
Freedom in Retirement**
**How taking these steps early
can help you to retire with
financial confidence**

Agenda

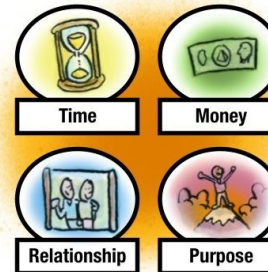
- » **NUMBERS:** what facts and figures need to be on your radar
- » **TIMELINE:** what does your retirement countdown look like
- » **ADVANTAGES:** what unique decisions are available to you to give you an unfair advantage over your peers
- » **MINDSET:** what shifts may need to be made to your thinking about your big retirement plan

What this webinar will NOT cover



The Inspiration

The Four Entrepreneurial Freedoms



Strategic Coach: The 4 Freedoms

MINDSET



**My little secret
about
“retirement”**

My Little Secret About “Retirement”

- » I have a hard time thinking about ME retiring
- » Oh the irony, I know! 😊
- » Defining “retirement”: being put out of use
- » Maybe a different way to look at retirement:
 - Not “the end,” but rather “what’s next”
- » Concept of “Freedom FROM” vs. “Freedom TO”

What is your why?



**Finding
purpose**

F I N D I N G P U R P O S E

after

F E D E R A L S E R V I C E

Finding Purpose

- » Nurture relationships (family & friends)
- » Pursue other professional interests
- » Enjoy hobbies that you find fulfilling
- » Volunteering for causes you care about



Some observations

Some Observations

- » Some people retire too early
- » Some people retire too late
- » Some people lose “purpose” in retirement
- » Many who are unhappy in retirement weren’t clear about what they wanted AND what was required of them to have it

NUMBERS



**What does
“Financial
Freedom”
mean?**

What Does “Financial Freedom” Mean?

- » Some would say...
 - To live comfortably instead of “just surviving”
 - To enjoy every day without worry of money
 - To have the ability to help children or grandchildren
 - To leave a legacy to family or community
 - To support charities you care about
- » What do all of these things have in common?

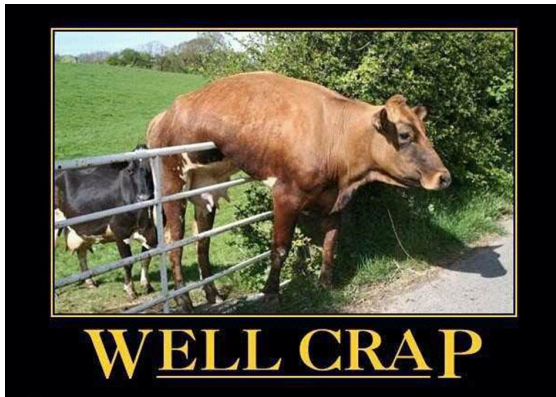
TIMELINES



When is the best time to start?

Timelines

- » It's never too late, too early or too often to plan
- » Putting time on your side is always a good strategy
 - Saving, Investing, Life insurance, LTC insurance
- » Please do not wait to plan for retirement until the time you actually want to retire!
- » Invest the time to get retirement right!



ADVANTAGES



**Chance
favors those in
motion**

Advantages

- » Do you take responsibility for your own retirement?
- » What can you be doing TODAY to put yourself in a strong position to retire on your terms?
- » Who are you taking advice from?
- » Are you being honest with yourself about the reality of your financial situation?



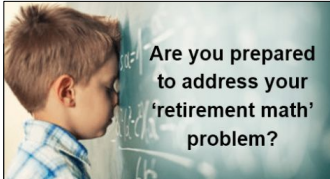
Barry Bridger
Lieutenant Colonel
US Air Force

**What a POW
can teach us
about being
honest with
ourselves**

WRAP-UP

Striving for Financial Freedom

How does this fit into the bigger picture?



Are you prepared to address your 'retirement math' problem?

DOUBLE-CHECK YOUR NUMBERS TO MAKE SURE YOUR RETIREMENT MATH IS ON TRACK



- » Attend a workshop:
 - In-person training
 - No cost to attend
 - Covers all of the federal benefit topics and decisions to be made
 - One-on-one help available
- » See all the details at: FedImpact.com/Attend

Striving for Financial Freedom

Handouts and Replay



- » Handouts
 - Download
 - Emailed
- » Replay
 - Link will be emailed to all registered participants

Striving for Financial Freedom

Next Webinar



- » Next webinar topic!
 - **Getting Your "Docs" in a Row**
How to get yourself organized before leaving federal service
- » Sign-up at: FedImpact.com/Webinar

Thank you for joining us

Stay tuned for benefits and news updates



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