



DOES YOUR 'RETIREMENT MATH' ADD UP?

Retiring from federal service can cause a big problem – a math problem. Income, expenses, inflation, outliving your money, and leveraging your benefits are all crucial factors in this calculation.

Topics we cover in our workshop:

- General Planning
- CSRS & FERS Pensions
- Survivor Benefit Plan
- Social Security
- FERS Supplement
- FEGLI (life)
- FEHB (health)
- FLTCIP (long-term care)
- Thrift Savings Plan
- ...and more!

DOUBLE-CHECK YOUR NUMBERS TO MAKE SURE YOUR RETIREMENT MATH IS ON TRACK

The FedImpact Retirement Workshop gives federal employees a no-nonsense approach to evaluating the *financial impact of benefits decisions* to be made as you near retirement.

Friday, March 31, 2023, 9am – 4pm

Virginia Tech Exec. Briefing Ctr., 900 N. Glebe Rd., Arlington, VA

Hosted by Steve Caruso, Laurel Wealth Solutions

NO COST TO ATTEND • SPOUSES WELCOME • LIGHT LUNCH INCLUDED

**Space is limited — reserve your spot today!
To register, visit: FedImpact.com/LWS**



*"This was my second time in the workshop.
It is the BEST workshop out there
on federal retirement benefits!"*

B.O., U.S. Citizenship and Immigration Services

*"This workshop should be mandatory for folks entering
civil service. If I would have known some of this information
years ago, I would have made different choices."*

T.M., U.S. Army Medical Center

FedImpact
Retirement Training
presented by •••ProFeds



ProFeds is a Service-Disabled Veteran-Owned and Woman-Owned Small Business serving the training needs of federal agencies by providing quality workshops as a federal contractor (CAGE# 5YRG2). (GSA Schedule 47QREA19D000Y)

Questions? Call 844-PRO-FEDS or email Workshops@ProFeds.com

IMPORTANT DISCLOSURES: Investment advice is offered through Belpointe Asset Management, LLC, 125 Greenwich Avenue, Greenwich, CT 06830, an investment adviser registered with the Securities and Exchange Commission ("SEC"). Insurance Products may be offered through Belpointe Insurance, LLC and Belpointe Specialty Insurance, LLC. Registration with the SEC should not be construed to imply that the SEC has approved or endorsed qualifications or the services Belpointe offers, or that its personnel possess a particular level of skill, expertise or training. Insurance products are offered through Belpointe Insurance, LLC. Important information and disclosures related to Belpointe are available at <http://www.belpointe.com>. Additional information pertaining to Stephen Caruso and/or Belpointe's registration status, its business operations, services and fees and its current written disclosure statement is available on the SEC's Investment Adviser public website at <https://www.adviserinfo.sec.gov/>.

Registration for the Arlington, VA/DC area

WHEN

Friday, March 31, 2023
8:45am - 9:00am: check-in
9:00am - 4:00pm: workshop

WHERE

Virginia Tech Exec. Briefing Ctr.
900 North Glebe Road
Arlington, VA 22203

HOSTED BY

Steve Caruso with
Laurel Wealth Solutions

TO RSVP

Register online, by fax or phone
Visit: FedImpact.com/LWS

Attendance is free-of-charge for all federal employees and their spouses.

Request paid time to attend – visit FedImpact.com/SF-182 to download form.

Please arrive 15-20 minutes early to select your seat. Light refreshments & lunch will be provided.

Tell us about your federal service

Your retirement system:

CSRS (those typically hired before 1984)

FERS (those typically hired 1984 and later)

Special Provision?

- Law Enforcement
 Firefighter
 Air Traffic Controller

Your contact information

Your Name (first and last) _____

Spouse's Name (if attending) _____

Department/Agency _____

Work Phone _____ Ext _____ Cell Phone _____

Work Email _____

Personal Email _____

Your Address _____

Person who referred you (or told you about this class) _____

Send form to Workshops@ProFeds.com or fax to 1-866-779-9921. Questions? Call ProFeds at 1-844-776-3337.

IMPORTANT DISCLOSURES: Investment advice is offered through Belpointe Asset Management, LLC, 125 Greenwich Avenue, Greenwich, CT 06830, an investment adviser registered with the Securities and Exchange Commission ("SEC"). Insurance Products may be offered through Belpointe Insurance, LLC and Belpointe Specialty Insurance, LLC. Registration with the SEC should not be construed to imply that the SEC has approved or endorsed qualifications or the services Belpointe offers, or that or its personnel possess a particular level of skill, expertise or training. Insurance products are offered through Belpointe Insurance, LLC. Important information and disclosures related to Belpointe are available at <http://www.belpointe.com>. Additional information pertaining to Stephen Caruso and/or Belpointe's registration status, its business operations, services and fees and its current written disclosure statement is available on the SEC's Investment Adviser public website at <https://www.adviserinfo.sec.gov/>.